Towards the European Open Science Cloud (EOSC): reflections on a local basis for domestic infrastructures

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[ABSTRACT Towards the European Open Science Cloud (EOSC): reflections on a local basis for domestic infrastructures

In November 2018, the European Commission launched the <u>European Open Science Cloud (EOSC)</u> at the University of Vienna. The European Open Science Cloud (EOSC) envisions establishing a European data infrastructure, integrating high-capacity cloud solutions, eventually widening the scope of these services to include the public sector and industry.

But, what does it mean at a domestic level, and how does it fit with the now launched EOSC? How can relevant relevant communities engage with the EOSC?

How can EOSC Stakeholders contribute to the structuring of the co-creation processes? How can the addressed communities help to prepare the transition to a new "Stakeholder-based governance"?

Understanding the EOSC structure is a first step in recognizing the opportunities offered by the newly launched EOSC. This presentation offers some reflections for a better understanding of the realization of the EOSC at the present stage, including the newly established EOSC Secretariat

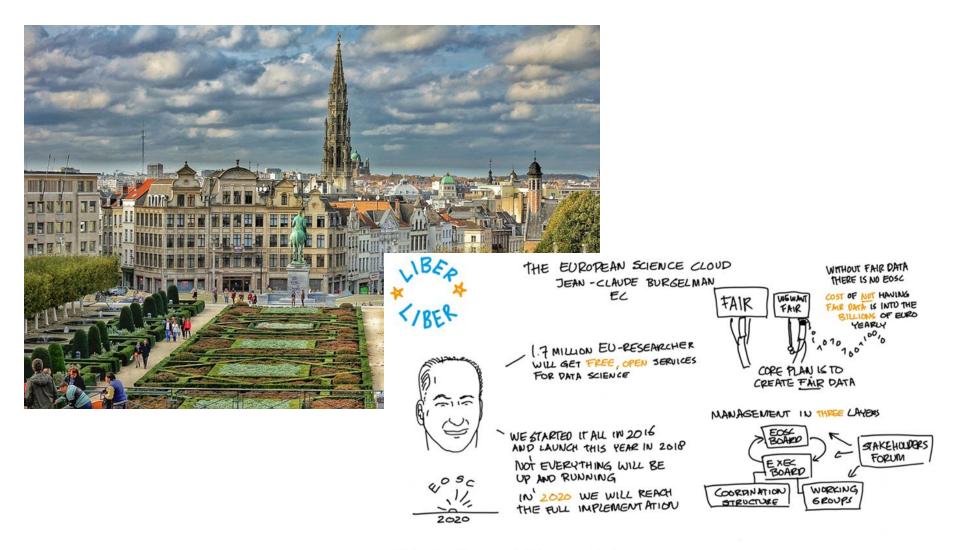
Addressed main topics:

Development of sustainable collaborative digital ecosystems - Digital Single Market - Data Culture - Research Data Services - Architecture and Funding - Governance models - Pan European initiatives, infrastructures and bodies

Keywords: EOSC, EOSC Secretariat, Data Culture, Internet of FAIR data and services]

EOSC - Not a cloud made in Brussels ...

(quote Jean-Claude Burgelman, EOSC Conference, Vienna, 30 October 2018)



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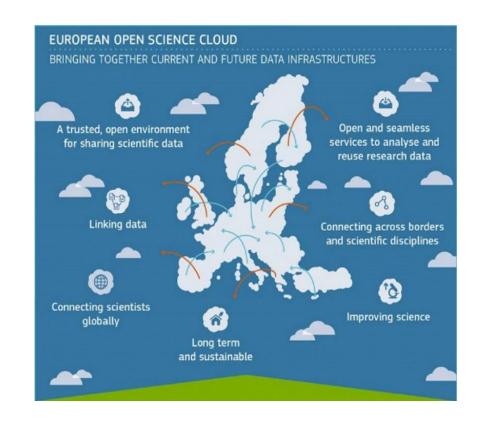


The vision

EOSC will provide 1.7m EU researchers an environment with free, open services for data storage, management, analysis and re-use across disciplines

EOSC will join existing and emerging horizontal and thematic data infrastructures, bridging todays fragmentation and ad-hoc solutions

EOSC will add value and leverage past infrastructure investment (10b per year by MS, two decades EU investment)



The EOSC is not a new dedicated infrastructure or software package:

- → it is a process of making research data in Europe accessible to all researchers under the same conditions of use and usage.
- → gives a strong push in Europe towards a culture of open research data that are findable, accessible, interoperable and reusable (FAIR)
- → networking the existing European data infrastructures, integrating high-capacity cloud solutions, and in due course, widening the scope of these services to include users from the public sector and industry
- → efforts particularly directed on *Data Culture, Research Data Services,* Federated Architecture and co-Funding.

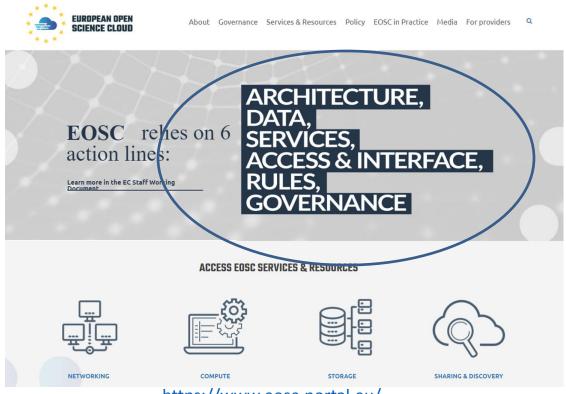
CREDITS: Budroni/Burgelman/Schouppe, March 2019

EOSC Model: 6 lines of action - These action lines influence the development of the EOSC

Architecture	Architecture of the federated infrastructures as the solution to the current fragmentation in research data infrastructures which are insufficiently interoperable.
Data	FAIR data management and tools. A common data language to ensure data stewardship across borders/disciplines based on FAIR principles.
Services	Available services from a user perspective. A rich environment offering a wide range of services covering the needs of the users.
Access & Interface	Mechanisms/interfaces for accessing EOSC. A simple way for dealing with open data obligations or accessing research data across different disciplines.
Rules	Rules of participation for different EOSC actors. An opportunity to comply with existing legal and technical frameworks and increase legal certainty & trust.
Governance	Governance of the EOSC, aiming at ensuring EU leadership in data-driven science but requiring new governance frameworks.

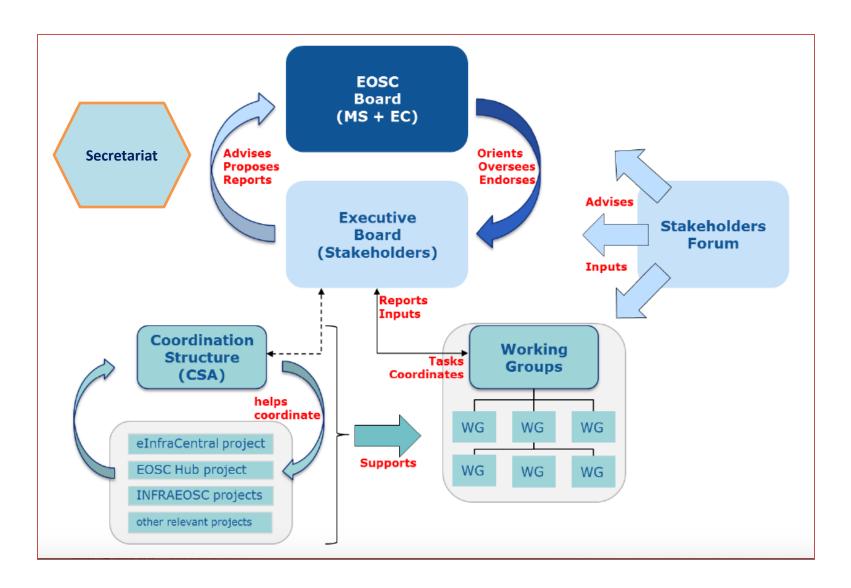
Source: Implementation Roadmap for the European Science Cloud (Staff Working Document SWD(2018) 83), 14 March 2018: http://ec.europa.eu/research/openscience/index.cfm?pg=open-science-cloud

6 lines of action - the intention is to go for a gradual expansion of its service offering (currently presenting a joint catalogue of more than 150 services and having more than 50 providers in its market place). This prototype portal acts as an entry point to the EOSC.

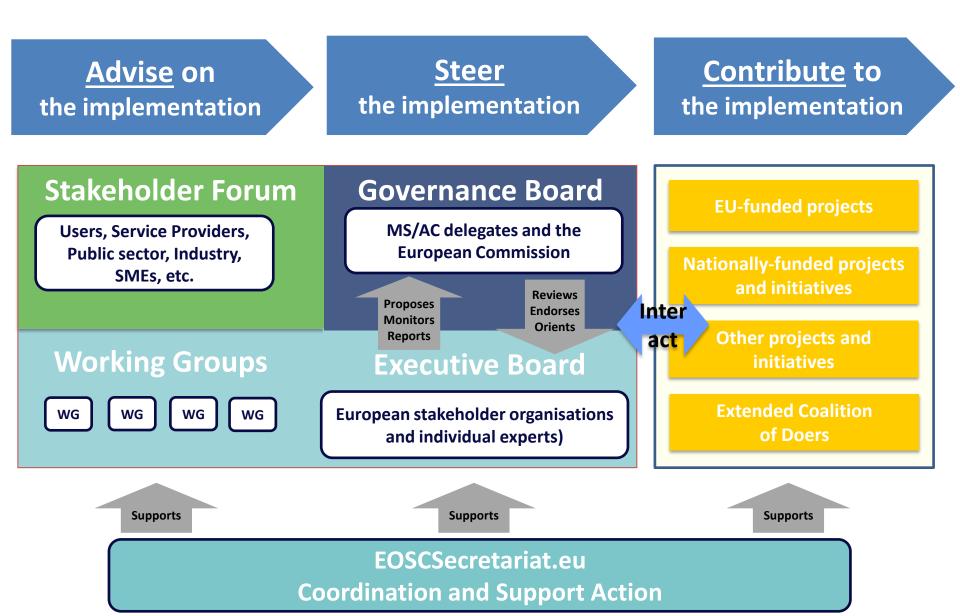


https://www.eosc-portal.eu/

The EOSC Governance 2019-2020



The EOSC Governance 2019-2020



Roles

	Role
EOSC Board	To oversee & steer the EOSC strategy and implementation → Review and decide
EOSC Executive Board	To help & support the EOSC strategy, implementation, monitoring and reporting on progress of implementation → Elaborate and propose
Stakeholders Forum	To advise the Executive Board and reach-out to the scientific community Provide input and feedback
EOSC Secretariat	To support to the EOSC Executive Board and the Governance Board to work openly and inclusively together with communities to co-create an allencompassing EOSC → Support and co-create



Résumé: Governance framework

SCOPE

All actions needed for steering and overseeing the initial development of the EOSC (until end 2020) towards the EOSC federated model described in the EOSC Implementation Roadmap

ACTORS

The governance should rely on the interplay between three components:

EOSC Board

EOSC Executive Board

Stakeholders Forum

→ Support to the Executive Board and the Governance Board by the <u>EOSC</u>
<u>Secretariat</u>



Key issues for the next 2 years

New governance model and best-fit legal vehicle for after 2020

Financing model(s) to sustain EOSC services in the long run

Rules of participation that will govern future EOSC transactions

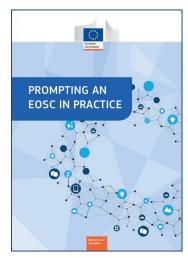
Coordination of **EOSC-relevant national initiatives**

Evolution of the **EOSC Portal** and its interfaces

FAIR digital objects: turning principles into practice

Widening strategy for the **EOSC user base**

EOSC in the international context





Turning FAIR into Reality: Report and Action Plan: https://doi.org/10.2777/1524
Prompting an EOSC in practice: https://ec.europa.eu/info/events/2nd-eosc-summit-2018-jun-11_en



November 2018 – Launch of the EOSC The Vienna Declaration on the European Open Science Cloud



The Vienna Declaration on the European Open Science Cloud

Vienna, 23 November 2018

We, Ministers, delegates and other participants attending the launch event of the European Open Science Cloud (EOSC):

- Recall the challenges of data driven research in pursuing excellent science as stated in the "EOSC Declaration" signed in Brussels on 10 July 2017.
- Reaffirm the potential of the European Open Science Cloud to transform the research landscape in Europe. Confirm that the vision of the European Open Science Cloud is that of a research data commons, inclusive of all disciplines and Member States, sustainable in the long-term.
- Recognise that the implementation of the Furopean Open Science Cloud is a process, not a project, by its nature iterative and based on constant learning and mutual alignment. Highlight the need for continuous dialogue to build trust and consensus among scientists, researchers, funders, users and service providers.
- 4 Highlight that Europe is well placed to take a global leadership position in the development and application of cloud services for Science. Reaffirm that the European Open Science Cloud will be both European and open to the world, reaching out over time to relevant global research partners.
- Recall that the Geuneil in its conclusions of 29 May 2018 welcomed the implementation roadmap and the federated model for the European Open Science Cloud. It invited the mmission and all Member States to set up a common governance framework that ensures participation of stakeholders from the research community based on principles of transparency, openness and inclusiveness and an effective involvement of all Member States.

Contact

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The Vienna Declaration on the European Open Science Cloud

Windows

The Vienna EOSC Declaration was conceived by Paolo Budroni, University of Vienna and Stefan Hanslik, Austrian Federal Ministry for Education in close cooperation with the European Commission. Vienna, 2018

The Vienna Declaration on the EOSC /2

We therefore:

- Resolve to harness the many ongoing and planned activities at EU and Member States level to cooperate in establishing an inclusive partnership with a view to developing the European Open Science Cloud as a federated infrastructure that can enhance value-based, open, trusted, user-centric digital services across borders within the Digital Single Market (DSM).
- Invite all Member States, as well as public and private stakeholders in Europe, to support actively this joint effort and the new European Open Science Cloud governance structure for a successful implementation of the initiative.
- Call for the European Open Science Cloud to provide all researchers in Europe with seamless access to an open-by-default, efficient and cross-disciplinary environment for storing, accessing, reusing and processing research data supported by FAIR data principles.
- Commit to support service provision for the European Open Science Cloud by helping connecting relevant national and disciplinary nodes to the pan-European level.
- Reaffirm the potential of the European Open Science Cloud to enable first-class data-driven science and to stimulate new business mode's benefiting our society and the economy. Becognise that such services will create opportunities for both public and private sectors, notably by intensifying reuse of public sector information while preserving data integrity, and ensuring access, transparency within and across borders.

We therefore declare to work together towards realising the potential of the European Open Science Cloud for the benefit of citizens, society and the economy.

The Declaration on the EOSC has been officially proclaimed by the Austrian Presidency of the Council of the EU, then reiterated by the Bulgarian (former Presidency) and Rumanian (following Presidency) representatives and has finally been endorsed by acclamation of all the participants.

The Declaration marks the starting point of the implementation of the EOSC. It provides a relevant landmark for all institutions in Europe willing to advance Open Science and implement an internet of FAIR research data.

The Declaration underpins the fact, that the EOSC is not a project but a process aiming at the convergence of research data policies across Europe. As such it is dynamic, subject to constant evolution

The Declaration underlines **the involvement of the European Commission, the Member States and the EU Council** in the elaboration process of the EOSC

The Declaration is explicit on the supporting role of the EOSC to realise a **Digital Single Market (DSM)** in Europe: This reference to the DSM offers a **link to the Sustainable Development Goals of the United Nations, especially goals number 4, 5 and 9**

The Declaration is explicit on the **inclusive character** of the EOSC process, which shall influence future rules of engagement in the EOSC.

The Declaration recalls the focus of the EOSC on the needs of the researchers, contributing in a concrete way to an internet of FAIR data

A timeline of 25 months (till December 2020) has started in Vienna for the new governance to set the EOSC into motion towards an operational capacity after 2020. In other words, the EOSC implementation phase has started, but with an interim Governance Framework mandated to steer the implementation till end 2020 and to help for the transition post-2020

- 1. The **Executive Board** has been formed (the members have been appointed);
- 2. The **Governing Board** has been appointed and is now operative.
- 3. The **Stakeholders Forum** has been installed, as a body;

Starting with QI/2019 a Secretariat has been installed.

This unit will support the activities of the Executive Board and the Governing board.

This will be crucial for the fonctionning of the EOSC, because through this unit single institutions will have the opportunity to liaise with the EOSC.

Resuming: EOSC Governance 2019-2020

Contribute to Advise on **Steer** the implementation the implementation the implementation **Stakeholder Forum Governance Board EU-funded projects** MS/AC delegates and the **Users, Service Providers, European Commission** Public sector, Industry, **Nationally-funded projects** SMEs, etc. and initiatives Reviews **Proposes** Inter **Endorses Monitors Orients** Other projects and **Reports** act **Working Groups** initiatives Executive Board **Extended Coalition** WG **European stakeholder organisations** WG WG of Doers and individual experts) **Supports** Supports Supports **EOSCSecretariat.eu**

Coordination and Support Action

Financing of the EOSC

Phase 1, until 2020:

- the Commission will invest EUR 300 million to support the core functions of the EOSC as per milestones
- Member States would flag the national initiatives that they want to federate into the EOSC (e.g. the work of the Helmholz Data Alliance); and the resources they are willing to provide in kind
- Research funders would start making costs eligible for FAIR data only

Phase 2, after 2020:

- To explore a mix of funding including possibly deposit fees from national funders
- Based on a full cost estimate for the running of the EOSC, conducted by the EOSC governance framework in Phase 1

Projects supporting EOSC





Setup and management of the EOSC Secretariat supporting the EOSC Governance



einfraCentral

eInfraCentral is the European catalogue of e-Infrastructure services and resources. For users, this standardised registry makes it easier to discover and access services and resources. For service providers, this quality oriented registry enables publishing of their services to meet researchers' expectations.

EOSC Secretariat

EOSC Secretariat delivers 360° support to the EOSC Governance while working openly and inclusively with communities to co-create an allencompassing European Open Science Cloud.

EOSC-hub

EOSC-hub brings together multiple service providers to create the Hub: a single contact point for European researchers and innovators to discover, access, use and reuse a broad spectrum of resources for advanced data-driven research.

Research ronments

promote opening up, sharing and reusing of research outcomes.

cross-disciplinary links to enable such sharing on a global scale.

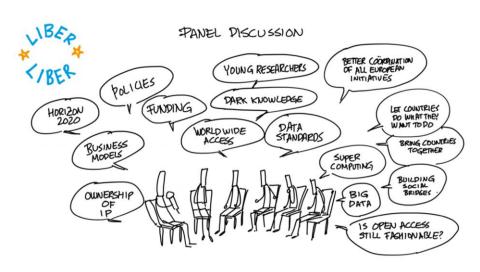
ve the European ess to commercial digital

aaS cloud services), as (EO) services.



Thank you

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Austrian participation to the EOSC Secretariat: WP2, WP3
Office TU Wien – Participants: Andreas Rauber (PI) (TU Wien), Barbara Sánchez Solís (TU Wien), Paolo Budroni (University of Vienna)
www.eoscsecretariat.eu









Secretariat support services



[ABSTRACT

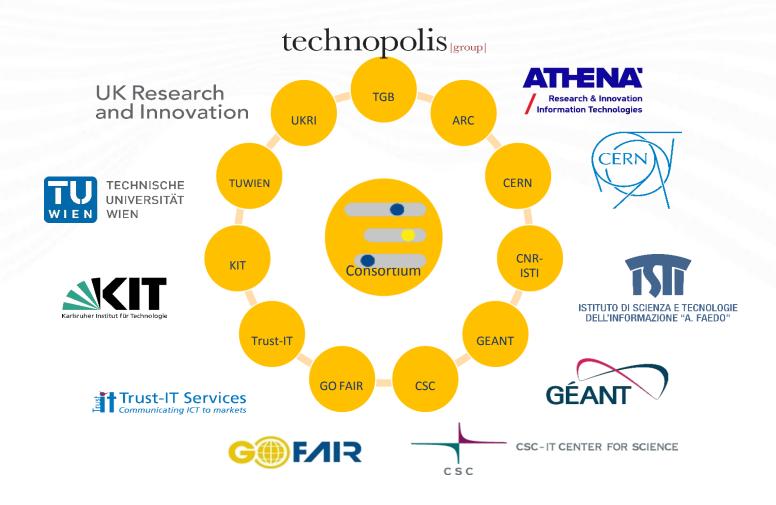
The Secretariat is the result of the call: **INFRAEOSC-05-2018-2019 Type of action: CSA**

The EOSC Secretariat is characterised by being neutral towards the community it is serving and by having a pragmatic approach that is fully dedicated to realising the outcomes of the EOSC design as stated in the Implementation Roadmap Staff Working Document and adopted Council Conclusions to deliver an operational open science cloud for all European stakeholders. It wil sustain the efforts of the Executive Board and addresses the need for the set-up of an operational framework supporting the overall Governance of the EOSC The Secretariat has been installed for two years. The EOSC Secretariat will provide the cornerstone of support to this framework for the duration of the initial phase and the support for the establishment of the second phase It has a lean management structure and it is composed by a composed of a balanced selection of 11knowledgeable partners who are able to understand and serve all sectors contributing to the future EOSC, and have strong connections to the broader global community, as science is a global endeavour.





Project partners







EOSC Secretariat, indipendent, neutral, flexible

- Interim character (2019-2020), with an enabling and advisory approach
- Working for and under the supervision of the Executive Board and supporting the Governing Board
- Supporting a user centric EOSC implementation, with the Cocreation budget at the command of the EB





At the heart of the EOSC



EUROPEAN OPEN SCIENCE CLOUD



CHAIR Karel Luyben, CESAER

Executive Board



VICE CHAIR Cathrin Stöver, **GÉANT**



Ronald Dekker, CESSDA ERIC



Rupert Lück **EMBL**



John Womersley Natalia Manola, **European Spallation** Source ERIC



OPENAIRE



Juan Bicarregui, Research Data Alliance



Stephan Kuster, Science Europe Individual Expert



Sarah Jones,



Jean, François Abramatic, Individual Expert



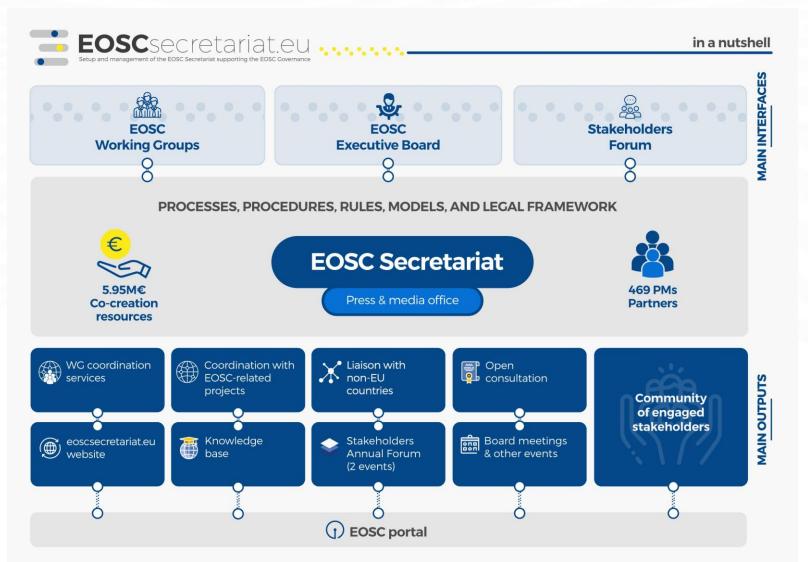
Jan Hrusak, **Individual Expert**

https://ec.europa.eu/info/news/results-call-applications-selection-members-expert-groupmembers-executive-board-eosc-2018-nov-23 en





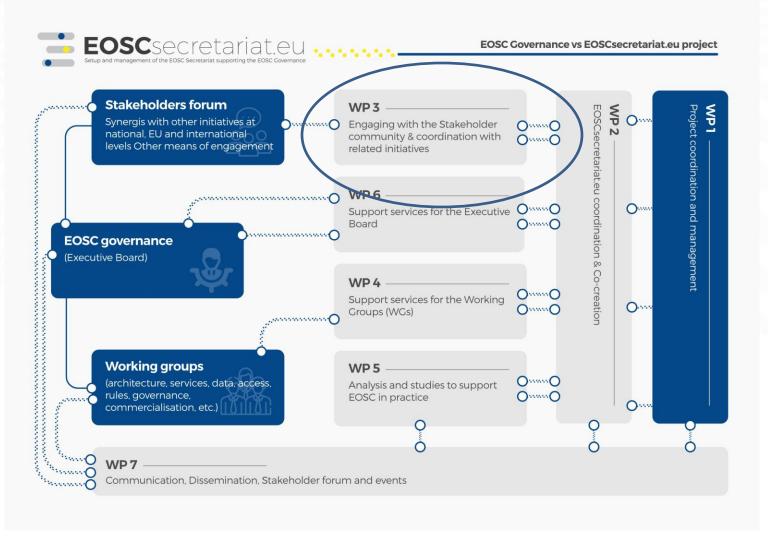
Relation with the EOSC Governance





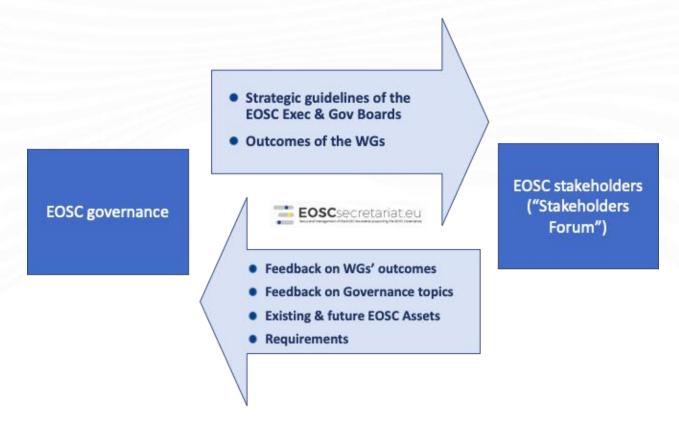


EOSC Secretariat Project Architecture





EOSC Secretariat: modus operandi



Systematic dialogue via a contact point per addressed stakeholders group (through "Ambassadors" and ongoing online consultations)



Addressed stakeholders

Policy makers & Funding bodies (incl. EC)

National & EU e-/digital/infrastructures

National & EU funded projects & initiatives

Research & Academia Organisations

Researchers & Research Support

Industry and third sector

Support Services for the Stakeholder Forum



"Engaging with the Stakeholders community & coordination with related initiatives" means....

- Coordinate these efforts and initiatives in order to....
- Raise awareness and enhance coordination with and among infrastructure initiative in the Member States (IT CNR leads)
- Raise awareness and enhance coordination with EU infrastructure initiatives / ESFRI, EInfra, Thematic Clouds, etc). (DE - KIT Leads)
- Raise awareness and enhance coordination with International infrastructure initiatives (GO-FAIR Leads)
- Engaging with Industry (CERN Leads)
- Engaging with Researchers (AT TU-Vienna leads)
- Support Services for the Stakeholder Forum (IT- CNR Leads)

..... and prepare the transition to new "Stakeholder-based governance"





Generate dissemination activities to showcase EOSC in practice and WG achievements to communities, in order to...

- to facilitate the transition towards a more Stakeholder-driven EOSC implementation
- to open a direct communication channel between the EOSC governance and the stakeholders
- to disseminate the findings and strategic directions of the EOSC governance
- to provide a forum to foster broader adoption of EOSC services and promote userdriven innovation gathering user requirements and expectations and providing input on operational implementation
- to discuss and contribute to the outputs of the EOSC Working Groups





Setup of **co-creation activities** and other activities to support EOSC...

Similar to an "Open call" approach, this task is responsible for running the Co-creation process, under which the Co-creation budget will be utilised for participatory, project delivery and non-foreseen activities

..... prepare the transition to new "Stakeholder-based governance"





How can the involved **Stakeholders** help?

- Identifying priority topics
- Sharing stakeholder contacts
- Putting the players in contact with relevant initiatives & projects
- Promoting participation in all initiatives
- Requiring responses to collected suggestions by EOSC Governance Board
- Fostering the creation of WGs addressing collected suggestions
- Participating in the co-creation processes





...... How can the involved **Stakeholders** help?

- Funding for stakeholders and experts to organise activities (public consultations, targeted consultations, surveys, focus groups, events, etc.)
- Opportunity to join the EOSC Liaison Groups and relevant EOSC working groups
- Collection of input for the studies on rules of participation, business models, and legal organisation





If you want to know more about **EOSCsecretariat** visit us at <u>www.EOSCSecretariat.eu</u> and subscribe to our network

You can also get in touch with us at:



info@eoscsecretariat.eu



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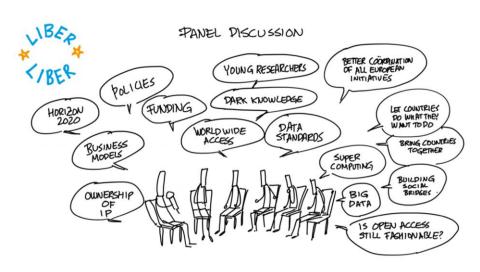


LinkedIn **EOSC Secretariat**



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